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Press release from ÅF

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ÅF issues bonds totalling SEK 500 million

On March 14, ÅF successfully issued senior unsecured bonds totalling SEK 500 million. The bonds have a maturity of 3 years with a final maturity 21 March 2019. The floating rate coupon is based on three months STIBOR + 135 basis points.

The bonds are intended to be listed on NASDAQ Stockholm.

Handelsbanken Capital Markets and SEB were joint lead managers for the issue.

Corporate Communication ÅF AB

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