



14 June 2019

## Press release from ÅF Pöyry

### ÅF Pöyry issues bonds totalling SEK 2 billion

On June 14 2019, ÅF Pöyry successfully issued two senior unsecured bonds totalling SEK 2 billion. The first bond with amount of SEK 1 billion have a maturity of 3 years with a final maturity of 27 June 2022 and with a floating rate coupon based on three months STIBOR + 140 basis points. The second bond with an amount of SEK 1 billion have a maturity of 5 years with a final maturity of 27 June 2024 and with a floating rate coupon based on three months STIBOR + 195 basis points.

The bonds are intended to be listed on NASDAQ Stockholm.

Handelsbanken Capital Markets and SEB were joint lead managers for the issue.

Corporate Communication  
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ÅF Pöyry is a leading international engineering, design and consultancy company. We create solutions for our clients from a sustainability perspective and based on global trends such as urbanisation and digitalisation. We bring together over 16,000 dedicated experts in the fields of infrastructure, industry and energy, all of whom work globally to create sustainable solutions for future generations.

Making Future.