

Date  
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## Press release from AFRY

### AFRY issues bond totalling SEK 1 billion and secures a new EUR 50 million term loan

AFRY has successfully issued a senior unsecured bond totalling SEK 1 billion within the framework of the existing MTN programme. The issued bond with the amount of SEK 1 billion has a maturity of 5 years with a final maturity on 1 December 2026 and with a floating rate coupon based on three months STIBOR + 185 basis points. The bond is intended to be listed on NASDAQ Stockholm.

Handelsbanken Capital Markets and SEB were joint lead managers for the issue.

AFRY has also agreed with Svensk Exportkredit on a seven-year term loan of EUR 50 million as of December 2021.

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*AFRY is a European leader in engineering, design, and advisory services, with a global reach. We accelerate the transition towards a sustainable society. We are 16,000 devoted experts in infrastructure, industry, energy and digitalisation, creating sustainable solutions for generations to come.*

*Making Future*